

SEIL Energy India Limited

(Formerly Sembcorp Energy India Limited)
CIN: U40103HR2008PLC095648
Regd. Office: Building 7A, Level 5,

DLF Cyber City, Gurugram – 122002, Haryana, India

Tel: (91) 124 6846700/701, Fax: (91) 124 6846710 Email: cs@seilenergy.com Website: www.seilenergy.com

January 23, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400001
Maharashtra, India

Reference: ISIN: INE460M07010; Security Name: 8.45%-SEIL-18-6-29-PVT, BSE Scrip Code: 975744

<u>Subject: Intimation under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements)</u>
<u>Regulations, 2015, as amended (the "Listing Regulations") for fixing/revising of record dates pursuant to BSE Notice No. 20240910-58 dated September 10, 2024</u>

Dear Sir/ Ma'am,

Pursuant to the provisions of Schedule III (Part B) of Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 23 of Securities and Exchange Board of India (Issue And Listing Of Non-Convertible Securities) (Amendment) Regulations, 2024 as amended ("NCS Regulations") read with BSE Notice No. 20240910-58 dated September 10, 2024 ("Circular"), we hereby inform you that the Company has revised the record date of the listed Non Convertible Debentures as per the abovementioned Circular.

The revised record dates have been duly intimated to the Debenture Trustee and Debenture Holders. Upon receiving confirmation from the Debenture Trustee and Debenture Holders, the revised record dates have been duly recorded.

Details of the revised record date provision and the updated record dates are enclosed in Annexure A and Annexure B, respectively.

This is for your information and record.

Thanking You
For SEIL Energy India Limited

Rajeev Ranjan
Company Secretary and Compliance Officer



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ANNEXURE A

Revised Record Date Provision

ISIN	Allotment Date	Redemption Date	Amount Issued	Existing provision regarding Record Date	•
INE460M07010	June 18, 2024	June 18, 2029	Rs. 250 Crores	the due date on which that debenture	days prior to the due date on which that debenture payment is to be paid by the Issuer



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ANNEXURE B

Revised Record Dates

Revised Cash Flow Schedule as mentioned in Clause 8- Illustration of Cash Flows in the Key Information Document dated June 07, 2024

Cash Flow Event	Due Date	Revised Record Date*
Interest	18-June-2025	03- June -2025
Interest	18-June-2026	03- June- 2026
Interest	18-June-2027	03- June-2027
Interest	18-June-2028	03- June- 2028
Interest + Redemption	18-June-2029	03- June- 2029

^{*} If the Record Date falls on a day which is not a Business Day, the immediately preceding Business Day will be considered as the Record Date.